

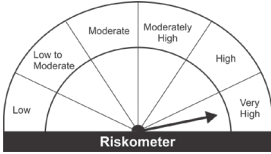
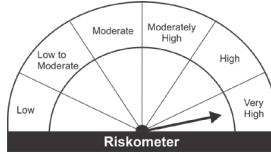
NOTICE

LAUNCH OF JM MIDCAP FUND

Type of Scheme: An open ended Equity Scheme predominantly investing in mid cap stocks

An offer for units @ Rs.10/- each during the New Fund Offer period.

NFO Opening date	NFO Closing date	Re-opening date for continuous sale & repurchase not later than
October 31, 2022	November 14, 2022	November 28, 2022

This Product is suitable for investors who are seeking*	Scheme Risk-o-meter [§]	Benchmark Risk-o-meter [§] NIFTY MIDCAP 150 TRI
<ul style="list-style-type: none">Long Term wealth creation.An open ended equity scheme that aims for capital appreciation by investing in diversified mid cap companies. <p>*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.</p>	 <p>Investors understand that their principal will be at very high risk</p>	 <p>Investors understand that their principal will be at very high risk</p>

[§] The product labelling assigned during the New Fund Offer is based on internal assessment of the Scheme Characteristics or model portfolio and the same may vary post NFO when actual investments are made.

Investment Objective: To provide long-term capital appreciation/income by investing predominantly in Mid-Cap companies. There is no assurance that the investment objective of the Scheme will be realized.

Minimum Investment Amount: Rs. 5000/- per Option and in multiples of any amount thereafter.

Minimum Additional Investment Amount: Rs. 1000/- and in multiples of any amount thereafter.

Load structure: Entry Load - NIL. Exit Load - In respect of each purchase / switch-in of Units, an Exit Load of 1.00% is payable if Units are redeemed/switched-out within 180 days from the date of allotment.

No Exit Load is payable if Units are redeemed / switched-out after 180 days from the date of allotment.

No Entry / Exit Load shall be levied on units allotted on Reinvestment of Income Distribution cum Capital Withdrawal Option

In respect of Systematic Transactions such as SIP,STP, SWP, Exit Load, if any, prevailing on the date of registration/ enrolment for SIP/STP/ SWP shall be levied for all the opted Installments.

For further Scheme details and the risk factors, investors are requested to read the Scheme Information Document (SID). The SID should be read in conjunction with the Statement of Additional Information (SAI) and not in isolation. The SID and SAI are available on our website www.jmfinancialmf.com.

Place : Mumbai

Date : October 31, 2022

Authorised Signatory
JM Financial Asset Management Limited
(Investment Manager to JM Financial Mutual Fund)

For further details, please contact :

JM Financial Asset Management Limited

(Formerly known as JM Financial Asset Management Private Ltd.),

Registered Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025.

Corporate Office: Office B, 8th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai-400025.

Corporate Identity Number: U65991MH1994PLC078879. • Tel. No.: (022) 6198 7777

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Mutual Fund investments are subject to market risks, read all scheme related documents carefully.